



**Preparer use only**  
Description \_\_\_\_\_

**Refinancing Points**

**Preparer - Enter on Screen Rent**

	<b>2024 Information</b>	<b>Prior Year Information</b>
<b>Refinancing points paid -</b>		<div style="border: 1px solid black; height: 100%; width: 100%;"></div>
Recipient's/Lender's name _____	[92]	
Date of refinance _____		
Total # Payments _____		
Reported on 1098 in 2024 _____		
Total points paid _____		
Points deemed as paid in current year <b>(Preparer use only)</b> _____		
<b>Refinancing points paid -</b>		
Recipient's/Lender's name _____		
Date of refinance _____		
Total # Payments _____		
Reported on 1098 in 2024 _____		
Total points paid _____		
Points deemed as paid in current year <b>(Preparer use only)</b> _____		
<b>Refinancing points paid -</b>		
Recipient's/Lender's name _____		
Date of refinance _____		
Total # Payments _____		
Reported on 1098 in 2024 _____		
Total points paid _____		
Points deemed as paid in current year <b>(Preparer use only)</b> _____		

**Vacation Home Information**

**Preparer - Enter on Screen Rent-3**

	<b>2024 Information</b>	<b>Prior Year Information</b>
Number of days home was used personally _____	[5]	<div style="border: 1px solid black; height: 100%; width: 100%;"></div>
Number of days home was rented _____	[7]	
Number of day home owned, if not 366 _____	[9]	
Carryover of disallowed operating expenses into 2024 + _____	[21]	
Carryover of disallowed depreciation expenses into 2024 + _____	[22]	

**Passive and Other Information**

**Preparer - Enter on Screen Rent-2**

Preparer use only Carryovers	Non-QBI and Tax	For QBI & Tax	AMT
Operating	+ [24]	+ [25]	+ [26]
Short-term capital		+ [27]	+ [28]
Long-term capital		+ [29]	+ [30]
28% rate capital		+ [31]	+ [32]
Section 1231 loss	+ [33]	+ [34]	+ [35]
Ordinary business gain/loss	+ [36]	+ [37]	+ [38]
Section 179	+ [39]	+ [40]	+ [41]

**NOTES/QUESTIONS:**



Preparer use only

Activity name \_\_\_\_\_

Use the comments section to provide additional information about the asset. Enter information such as vehicle mileage (total, commuting and business), the total and business square footage of home, home expenses (total and business portion). See the EXAMPLE asset below.

		Description of Asset Acquired	Date Acquired	Cost or Basis
<b>EXAMPLE</b>		2024 Model T - (EXAMPLE ASSET)	03/09/24	25,750
	Comments:	22,500 job-related miles, 25,000 total miles		
1	Comments:			
2	Comments:			
3	Comments:			
4	Comments:			
5	Comments:			
6	Comments:			
7	Comments:			
8	Comments:			
9	Comments:			
10	Comments:			
11	Comments:			
12	Comments:			
13	Comments:			
14	Comments:			
15	Comments:			
16	Comments:			
17	Comments:			
18	Comments:			
19	Comments:			
20	Comments:			
21	Comments:			
22	Comments:			
23	Comments:			
24	Comments:			
25	Comments:			